

Letter of Intent for an Estate Gift to Wayzata Community Church

NOTE: *This Letter of Intent will be kept confidential by Wayzata Community Church.*

I/We have included a bequest to Wayzata Community Church (Tax ID# 41-0744079) in my/our estate plan through:

- A Will
- A Trust Arrangement
- An IRA/401(k)/Retirement Plan Assets
- An Insurance Policy
- A Bank or Brokerage Account
- Other — Please indicate type of bequest: _____

I/We request that my/our bequest be utilized by Wayzata Community Church as follows:

- In the Legacy Endowment Fund (includes Heritage Foundation Endowment Fund gifts), where the principal of the gift is invested, and only the investment income is utilized for programs and projects of Wayzata Community Church; *or*
- In the Legacy General Fund (includes Heritage Foundation General Fund gifts), where at the discretion of the Church Council, both the principal of the gift and its investment income may be utilized for programs and projects of Wayzata Community Church.

Having made plans for this bequest to Wayzata Community Church, I/we:

- Give permission to include my/our name(s) in the listing of WCC Legacy Society members; *or*
- Prefer that my/our name(s) not be listed, and instead be shown as "Anonymous".

OPTIONAL: The amount of my/our bequest to the Wayzata Community Church is:

\$ _____
or
_____ % of my/our estate (if your estate plan states a percentage amount)

NOTE: *The amount of your bequest will be used for planning purposes, but will be kept confidential by Wayzata Community Church, and will not be included in any listing of Legacy Society members.*

Signed: _____ Signed: _____

Print Name: _____ Print Name: _____

Date: _____

Address: _____ City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

Please return your signed Letter of Intent to:

Wayzata Community Church – Planned Giving
Director of Finance and Operations
125 Wayzata Boulevard East
Wayzata, MN 55391

